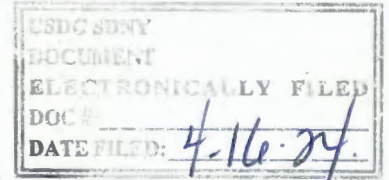


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,

v.

ICP ASSET MANAGEMENT, LLC, et al.

Defendants and
Relief Defendants.

Case No.:
10-cv-4791-LAK-JCF

Notice of Motion and Motion
for a Second Order to
Disburse

TO ALL PARTIES AND THEIR COUNSEL OF RECORD:

PLEASE TAKE NOTICE that, upon the accompanying Motion, Memorandum, Declaration, and Proposed Order, and all other related papers and proceedings, Plaintiff, the Securities and Exchange Commission (the "SEC") will move this Court, at a date and time to be determined by the Court, for a Second Order to Disburse in accordance with the Distribution Plan approved by this Court (ECF No. 276, the "Plan").

MOTION

Pursuant to the Plan, Plaintiff, the SEC, respectfully submits this Motion for a second order to disburse \$219,793.00 to Payees in accordance with the Plan.

The grounds for this Motion are set forth in the accompanying memorandum and declaration of the Distribution Agent.

SO ORDERED


LEWIS A. KAPLAN, USDJ

4/16/24